

2027/2028 Asset Verification – Student

Student Name: _____ **Student ID:** _____

Upon review of your FAFSA data, asset information is required in order to process your application. Please report all information below using the amounts **as of the day you filed your original FAFSA.**

Student's Child Support Received	The total amount of child support I (and my spouse, if married) received for the last complete calendar year was:	\$
Student's Cash, Checking & Savings	The balance of all my (and my spouse's if married) Cash, Checking and Savings accounts as of the day I filed my original FAFSA was:	\$
Student's Investments	Net worth is the current market value of the investment minus any amount owed on the investment. Investments include: Trust funds, UGMA/UTMA accounts, money market funds, certificates of deposit, stocks, stock options, bonds, securities, installment and land sale contracts (including mortgages held), tax shelters, and *accounts designated for the student's benefit (including qualified education benefits, or education savings such as Coverdell savings accounts, 529 college savings plans, and refund value of 529 prepaid tuition plans. If the student is considered an independent student on the FAFSA form, the education benefit or savings account is reported as an asset of the student). Do not include: the value of life insurance or retirement plans such as 401(k) plans, pension funds, annuities, non-education IRA's, and Keogh plans. The net worth of my (and my spouse's, if married) investments as of the day I filed my original FAFSA was:	\$
Student's Real Estate	Net worth is the current market value of the investment minus any amount owed on the investment. Do not list the primary home unless you have a rental unit within your primary home that has its own entrance, kitchen and bath and is rented to someone other than a family member. The net worth of my (and my spouse's, if married) real estate as of the day I filed my original FAFSA was:	\$
Student's Business and Farm Assets	Net worth is the current market value of the investment minus any amount owed on the investment. Business and farm assets include the market value of land, buildings, machinery, equipment, and inventory. Business and farm debt includes only those debts for which the business or investment farm was used as collateral. The net worth of my (and my spouse's, if married) business and investment farm as of the day I filed my original FAFSA was:	\$

Please note that net worth is the current market value of the investment minus any amount owed on the investment.

By signing this form, I certify that all the information reported on this form is complete and correct.

Student Signature: _____ **Date:** _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.